



Transferring Securities to Dana-Farber Cancer Institute

Step 1: Please notify Dana-Farber of the type of stock and number of shares that will be transferred, as well as the purpose of the gift (how the funds should be directed, i.e. program, pledge payment, tribute, endowment fund, etc.) by contacting:

**Timothy Concannon, Assistant Director
Dana-Farber Cancer Institute
10 Brookline Place West, 6th Floor
Brookline, MA 02445
Email: TimothyY_Concannon@dfci.harvard.edu**

Please note that all stock gifts are received anonymously to our UBS account to protect donor anonymity, so it is critical that Step 1 is completed for proper crediting and acknowledgement of your gift.

Step 2: Contact your broker and provide the following information:

- Shares may be transferred electronically to:

**UBS Financial Services Inc.
Attention: Owen Dugan
One Post Office Square, 33rd Floor
Boston, MA 02109
Phone: 617-439-8521
Fax: 617-833-5565**

- **DTC #0221 for the account of Dana-Farber: Acct #PW-51927**
- **Dana-Farber's Tax-Exempt ID #04-2263040**

Thank you for your support of Dana-Farber Cancer Institute!